

**NOTICE OF JOINT SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**BRIGHTON CROSSING METROPOLITAN DISTRICT NO. 5,
BRIGHTON CROSSING METROPOLITAN DISTRICT NO. 6 AND
BRIGHTON CROSSING METROPOLITAN DISTRICT NO. 7
IN THE CITY OF BRIGHTON, ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**District No. 5 Board**”) of Brighton Crossing Metropolitan District No. 5 (“**District No. 5**”), Board of Directors (the “**District No. 6 Board**”) of Brighton Crossing Metropolitan District No. 6 (“**District No. 6**”), Board of Directors (the “**District No. 7 Board**”) together with District No. 5 Board and District No. 6 Board, the “**Boards**”) of Brighton Crossing Metropolitan District No. 7 (“**District No. 7**”) and together with District No. 5 and District No. 6, the “**Districts**”), in the City of Brighton, Colorado, will hold a joint special meeting on December 1, 2020, at 4:30 P.M., at 5225 Longs Peak Street, Brighton, Colorado and via teleconference at the following web address:

<https://us02web.zoom.us/j/81577830974>

Conference Call: 813 5580 2828

Conference ID: 815-7783-0974

NOTICE IS FURTHER GIVEN THAT at such meeting the District No. 6 Board intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2020A₍₃₎, and related capital Pledge Agreement, in an approximate principal amount of \$41,000,000, which amount is subject to increase or decrease as determined by the District No. 6 Board, or as otherwise permitted by any resolution adopted by the District No. 6 Board at such meeting, and, in connection therewith, the District No. 6 Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT the District No. 5 Board and the District No. 7 Board intend to make a final determination to issue general obligation indebtedness in the form of a Capital Pledge Agreement among the Districts, whereby District No. 5, District No. 6 and District No. 7 are to impose, collect, pay and pledge certain ad valorem tax revenues to District No. 6 in connection with the issuance by District No. 6 of its Limited Tax General Obligation Bonds, Series 2020A₍₃₎.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Boards of the Districts.

/s/ **BOARDS OF DIRECTORS
BRIGHTON CROSSING METROPOLITAN DISTRICT NOS. 5-7
IN THE CITY OF BRIGHTON, ADAMS COUNTY, COLORADO**